



DiMEO SCHNEIDER
& ASSOCIATES, L.L.C.

DiMEO Schneider at a Glance

WHY CHOOSE DiMEO SCHNEIDER & ASSOCIATES, L.L.C.

At the heart of each of our relationships is a profound dedication to placing client interests' first. We offer a comprehensive array of investment consulting services customized to meet your unique objectives. We commit to providing service based on our utmost goal of *helping clients prosper*.

Our culture is defined by five core values:

1. **Aligned Interests.** We strive to place your interests above our own.
2. **Intellectual capital.** We offer practical solutions to complex challenges.
3. **Integrity.** We do the right thing for the right reason.
4. **Excellence.** We seek to exceed expectations.
5. **Stewardship.** We are dedicated to safeguard the capital and trust of our clients.



EST. 1995



88 Associates

40 Investment Consultants
30+ Research Professionals
11 Partners

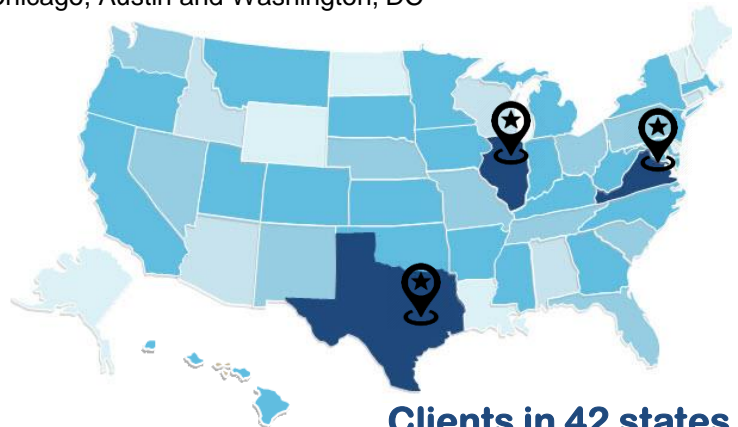


\$73+ Billion

in Assets Under Advisement

3 Locations

Chicago, Austin and Washington, DC



Clients in 42 states

Firm Recognition & Expertise

Top 40 Worldwide Consultants –
*PENSIONS & INVESTMENTS*¹

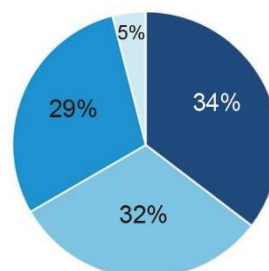
Top 20 RIA Financial Advisor –
*FINANCIAL ADVISOR*²

Authored **5 books** on
investment management



96% Client Retention Rate

Since 2012



CLIENT BASE³

- Retirement Plans
- Nonprofit
- Private Clients
- Financial Institutions

Unless otherwise noted, all data is as of 9/30/17, ¹Ranked by institutional assets under advisement as of June 2017, ²RIA Survey & Ranking 2017 based on year-end 2016 total assets, ³Based on firm revenue as of 12/31/16